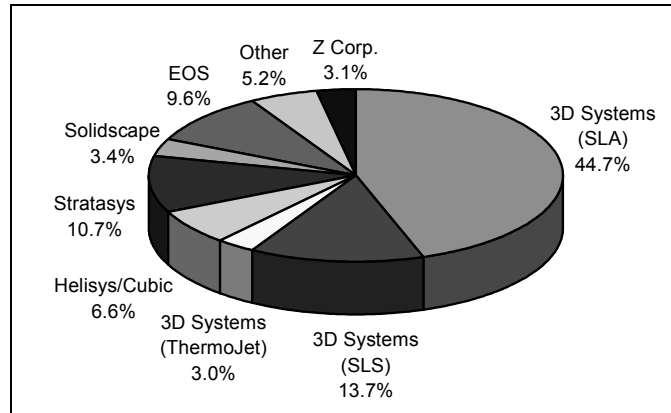


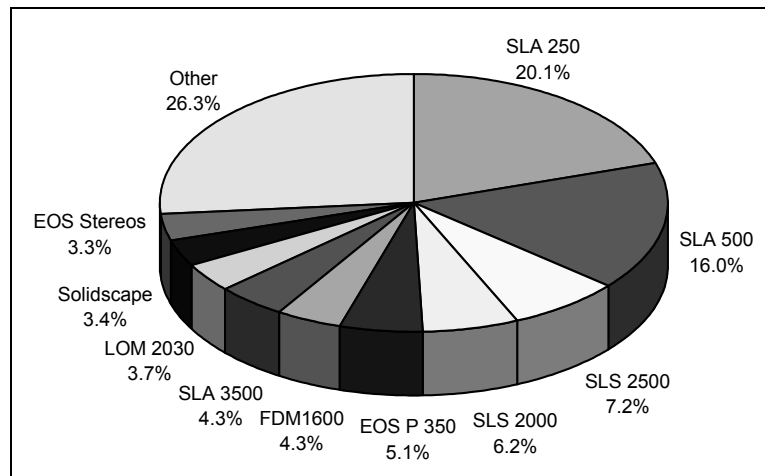
Through the end of 2002, 3D Systems dominated the installed base of RP machines at these companies, as indicated in the following chart. 3D's share grew from 57.3% in 2001 to 61.4% in 2002. 3D Systems technologies include stereolithography (44.7%), laser sintering (13.7%), and Multi-Jet Modeling (3%). Stratasys is the number two supplier of RP machines to service providers with 10.7%. EOS is third with 9.6%.



Source: Wohlers Associates, Inc.

Note that 3.3% of the machines in the previous pie chart are Stereos machines from EOS. 3D Systems acquired EOS's Stereos stereolithography business in 1997, so these machines have been included in 3D's 44.7%.

At the end of 2002, the most popular machine at service providers was the SLA 250, with 177 installed worldwide. The second most popular was the SLA 500, with 141 systems, followed by the SLS Sinterstation 2500 with 63 units. With the exception of systems unavailable to the U.S. market, the ranking of the top systems were strikingly similar for both the U.S. and international markets. The following chart shows the 10 most popular systems installed at service providers worldwide.



Source: Wohlers Associates, Inc.

The worldwide service bureau market continues to be dominated by companies with only one or two machines. An estimated 52.9% of all service bureaus operate a single machine, while 70.5% of them run less than three machines.